

ASX ANNOUNCEMENT 10 FEBRUARY, 2023

TAKEOVERS PANEL APPLICATION - UPDATE

The Market Herald Limited (ASX:TMH “**The Market Herald**” or “**Company**”) refers to the Media Release by the Takeovers Panel today in relation to the application to the Takeovers Panel made by UIL Limited (**Panel Application**) in connection with the Company’s Entitlement Offer announced on 24 January 2023 (**Entitlement Offer**). Please refer to the Takeovers Panel’s Media Release for further details.

The timetable for the Entitlement Offer remains unchanged.

The Company will continue to keep shareholders updated in relation to material developments with respect to the Panel Application.

Yours faithfully

Ben Donovan
Company Secretary

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This announcement has been authorised for release by the Company Secretary.